Image: Image:

Price Quotation Reporting System User Guide

URL: <u>https://pqrs.nabca.org</u> Username: youremail@ (all lowercase) Need Help?: pqrshelp@nabca.org

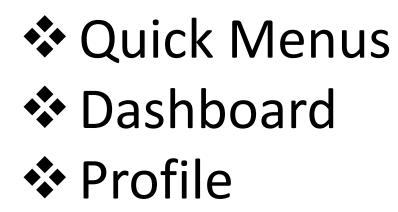
Image: Mage: MagePQRS Quick Start User Guide

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Section 1



NABCA PQRS Quick Start User Guide

Quick Menus

- 1. Dashboard home
- 2. User profile

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- 3. View all price quotes
- 4. Create new price quotes
- 5. View all products
- 6. Create new products

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Dashboard

When you first log in, you'll see your Dashboard. This contains the 10 most recent quotes.

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Saved Draft Price Quote

Completed – Passed validation and ready for submission

Pending Price Quote – Submitted to State for approval

Rejected Price Quote



Submitted Price Quote

	Price Quotes Search by Product	Name o	r Produc	t State Coo	de			Q,
Re	cent Price Quotes							
S	TATE PRODUCT	TYPE	FOB	SIZE	CODE	SUBMITTED	EFFECTIVE	APPROVE
	STAR BRIGHT SPARKLING LIQUEU GLASS - NABCA TEST2	RL \$	107.00	750.00ML	999998	07/20/17	11/01/17	
ſ	ME PATTY'S LIQUOR GLASS - NABCA TEST1	RL \$	66.00	375.00ML	999888	07/20/17	11/01/17	
	ME STAR BRIGHT SPARKLING LIQUEU TRAVELER - NABCA TEST2	RL \$	75.00	375.00ML	9999999		08/01/17	
	ID LISA'S CHARDONNAY GLASS - NABCA TEST1	RL \$	56.00	750.00ML	999880	07/19/17	02/01/17	
1	AL JIM'S VODKA VAP GLASS - NABCA TEST1	RL \$	300.00	750.00ML	A9999	07/19/17	11/01/17	
I	ME JIM'S VODKA VAP GLASS - NABCA TEST1	RL \$	155.00	375.00ML	999987	07/19/17	02/01/18	07/19/1
(ME LISA'S CHARDONNAY GLASS - NABCA TEST1	RL \$		750.00ML	999880			
	STAR BRIGHT SPARKLING LIQUEU TRAVELER - NABCA TEST2	RL \$	72.00	375.00ML	999999	02/23/17	02/01/18	

🔶 Rejected 📒 Pending 🔘 Draft 🌑 Completed 📕 Submitted

User Profile

Edit profile details

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Change Password

PRO TIP!

Customize supplier contacts

2

Add shipping defaults

Customize Supplier Contacts in your profile to easily access in a price quote

Price Quotes 🝷	Search by Product Name or Pro	oduct State Code	Q
Profile Information	Supplier Contacts Produc	ct Shipping Defaults	State FOB Points
Username/Email monnika.reasoner@g	Primary Vendor of Record mail.comNABCA TEST2		EDIT DETAILS
First Name Mo	Secondary Vendors NABCA TEST1		
Last Name Reasoner	Control States AL, MT, ID, ME		
<mark>Title</mark> Test Account			
Phone 7035785517			

Section 2

- Locate Products
- Create Products
- Create Product Details
- Create Sizes

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- Add State Codes
- Edit Existing Product Details
- Edit Existing Size Details



Locate a Product

There are a couple of ways to search for products:

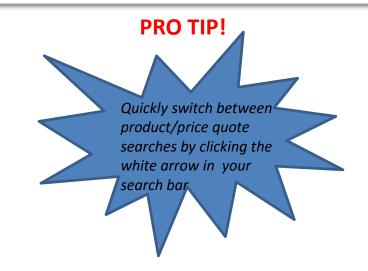
All Products:

 Select the "all products" icon in the quick Menu

Products Products New Item RUM Idaho Newer Shiny

Search Bar:

- Start by keying in your product name
- Either select product from the drop down or hit enter

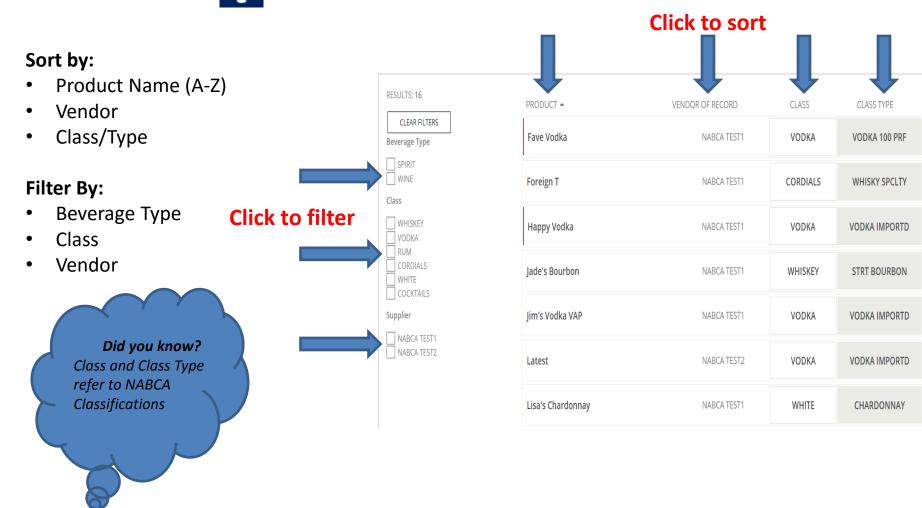




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Create a Product

To Create a Product:

Select new product (the bottle +). Required fields are indicated by a red line or star (*).

- Select your vendor of record
- Enter the new product name
- Select the beverage & class types
- Enter the proof (age as needed)
- Select domestic or imported
- Distiller/Bottler requirements vary by state

Price Quotes - Search by Produ	ict Name or Product State Code
Create Product	
Select Vendor of Record	
iquor Information	
Product Name	
Select Beverage Type ▼ Select Class	▼ Select Class Type ▼
Proof: Age / Vintage: Che	oose One 🔻
Domestic/Imported *	
Imported	
Formula	
Distiller Information / Produced By	Bottler Information Same As Distiller
Distiller / Produced By Name	Bottler Name
Street	Street
Street 2	Street 2
City	City
Country T	Country

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Create a Product

After a product is created, you will be redirected to the "product details".

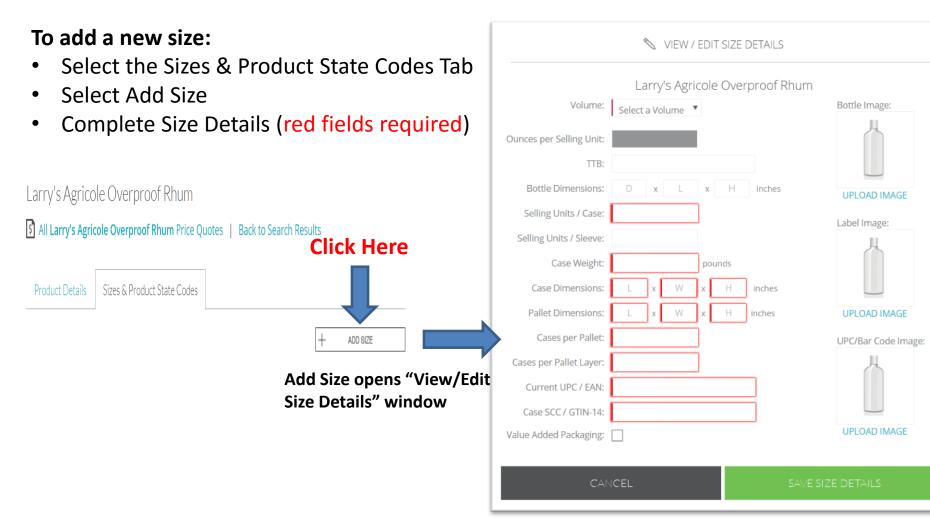
At this point, you can:

- Edit product details
- Add "sizes & product state codes"
- Return to your search results
- Exit to another screen

To add associated sizes, select "sizes & product state codes"

Larry's Agric	ole Overproof Rhum	
All Larry's Agr	icole Overproof Rhum Price Quotes Back to Search Re	esults
Product Details	Sizes & Product State Codes	
Vendor of Record: NABCA TEST2		S EDIT DETAILS
Product: Larry's Agricole Ove	rproof Rhum	
Beverage Type: SPIRIT		
Class: RUM		
Class Type: IM RUM OTHER		
Proof: 151		
Domestic/Imported: Imported		

Create/Add Sizes



Add States & State Codes

To add a state:

• Select the size

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- Click + Add State
- Select desired state from drop-down

To add a state code:

- Key in state code
- Click + add state



Product Details	Sizes & Product State Codes		
		+ ADD SIZ	E
750.00	ML GLASS	View / Edit Size Details	×
STATE CODE		FOB VER SUBMITTED EFFECTIVE	

Edit Existing Product Details

To Edit Existing Product Details:

- Select product (click on name)
- Select "Product Details" tab
- Click <u>edit desired fields</u>
 Edit desired fields

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Click

SAVE PRODUCT

Did you know? All product name changes must be submitted to the PQRS Administrator. Email pqrshelp@nabca.org

NABCA TEST2	•	
Liquor Information		
Larry's Agricole Overproof Rhum		
To request a product name change pleas	se contact pqrshelp@nabca.org.	
SPIRIT TRUM	▼ IM RUM OTHER (4220) ▼	
Proof: 151 🖨 Age / Vintage: 🖨 🖸	hoose One 🔻	
Domestic/Imported *		
O Domestic		
 Domestic Imported 		
 Domestic Imported 		
 Domestic Imported 		
 Domestic Imported Formula	Bottler Information	Same As Distil
 Domestic Imported Formula	Bottler Information Bottler Name	Same As Distil
Domestic Imported Formula Distiller Information / Produced By		Same As Distil
 Domestic Imported Formula Distiller Information / Produced By Distiller / Produced By Name 	Bottler Name	Same As Distil
Domestic The produced By Distiller Information / Produced By Distiller / Produced By Name Street	Bottler Name Street	Same As Distil
Domestic Timported Formula Distiller Information / Produced By Distiller / Produced By Name Street Street 2	Bottler Name Street Street 2	Same As Distil

Edit Existing Size Details

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To Edit an Existing Size:			S	VIEW	/ EDI	T SIZE	DETAILS	
 Select the product (name) 		L	arry'	's Agr	ricole	e Ove	rproof Rhur	n
Click sizes/state codes	Volume:	750.00	ML					Bottle Image:
Click View / Edit Size Details	Ounces per Selling Unit:							-
 Edit corresponding details 	Bottle / Container Type:	Glass To chan pgrshel				lease co	ontact	YOUR DESIGN HERE
Click SAVE SIZE DETAILS	TTB:							DELETE IMAGE
	Bottle Dimensions:	D	×	L	×	Н	inches	Label Image:
	Selling Units / Case:	6						
	Selling Units / Sleeve:							
Did you know?	Case Weight:	32			por	unds		ENTER
All container type changes must be	Case Dimensions:	12	×	9	×	12	inches	DELETE IMAGE
submitted to the PQRS	Pallet Dimensions:	40	x	48	×	60	inches	UPC/Bar Code Image:
Administrator. To have more than one container type, simply select	Cases per Pallet:	60						4
"add size".	Cases per Pallet Layer:	12						
For all a second all Quarkers and	Current UPC / EAN:	00088	89963	34737				
Email: pqrshelp@nabca.org	Case SCC / GTIN-14:	10088	89963	34734				UPLOAD IMAGE
	Value Added Packaging:							
							-	

Section 3

- Create New Price Quotes
- Edit Existing Price Quotes
- Submit Completed Price Quotes
- Create PDF's

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Create a New Price Quote

To create a new price quote:

\$**↑**

- Select product & size
- Click S Create Price Quote

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- Enter all corresponding details (required fields red)
- Save draft if not complete
- Once complete, select save & complete

Pro Tip!

You can save a draft at any point. Save & complete allows a price quote to be saved until ready to submit. Once a price quote is created, the state code can only be changed by Admin.

EXIT	۲	PREVIEW	죄 SAVE DRA	FT	SAVE & COMF	PLETE
E 750.00ML Glass Larr	y's Agricole	Overproof Rhum	NABCA TEST2		DRAFT	V1
3	2	State Stock or Bailment:	Select 🔻		_	
Effec	Dates & Reas tive Date hited Listing Inform	son For Change	Reason for Change [*] Age/Vintage/Proof Image Other Pallet/Tier/Weight UPC/EAN/SCC/GTIN	Case Cost New Item Pack Size I-14 Vendor		
	Net Cost M Other Cha	e Refund Details:	Total Invoice / FO Cost Per Sell			
(@) S	hipping Ship Point:	naing information	FOB Point:			

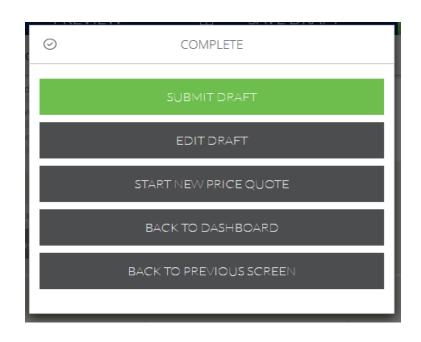
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Create a New Price Quote (Continued)

Once Save & Complete has been selected you have a few options:

- Submit Draft sends completed price quote to state for approval
- Edit Draft takes you back to price quote to make changes
- Start New Price Quote allows you to work on a different price quote
- Back to Dashboard takes you back to home screen
- Back to Previous Screen takes you back to most recent screen (i.e. product or price quote search)

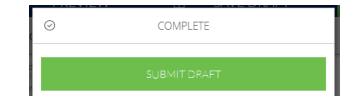


Submitting Price Quotes

To Submit a Price Quote:

- Select "Submit Draft" after save & complete
- Select "Submit" in completed price quote view
- Select "Bulk Submit Price Quotes" in "All Price Quotes" view
- Certify the price quote(s)







RESULTS: 4	Select /		PRICEQU	JOTES	$\mathbf{>}$					
itates	STATE	PRODUCT	TYPE		FOB	SIZE	CODE	SUBMITTED	EFFECTIVE	APPROVED
ME MT	D	OVER THE RAINBOW FLAVORED VO GLASS - NABCA TEST1	LLP	\$	78.00	750.00ML	999966		02/01/16	
AL	AL	JADE'S BOURBON GLASS - NABCA TEST1	RL	\$	325.00	750.00ML	A9998		11/01/17	
Draft Completed Submitted	ME	STAR BRIGHT SPARKLING LIQUEU TRAVELER - NABCA TEST2	RL	\$	75.00	375.00ML	9999999		08/01/17	

PDFCREATE PDF FORMS

Create PDF Forms

To Create a PDF:

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Single

- View "All Price Quotes"
- Select your price quote

Click CREATE PDF FORM

Multiple

- View "All Price Quotes"
- Click Select All
- Click PERCREATE PDF FORMS
- Print PDF(s) or save file

Each page contains 25 price quotes. "Select all" indicates how many records will be printed/saved. Simply go to next page to print each group of 25.

PRO TIP!

Edit/Resubmit Existing Price Quotes

Products

To Locate Existing Price Quotes:

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- Select "All Price Quotes" to see all price quotes for your active vendor(s)
- Use "price quotes" search in search bar to locate by state code or product name

ESULTS: 13	Select All Brockeate PDF FORMS	SUBMIT PRICEQU	OTE	s					
CLEAR FILTERS tates	STATE PRODUCT	ТҮРЕ		FOB	SIZE	CODE	SUBMITTED	EFFECTIVE	APPROVED
	LISA'S CHARDONNAY GLASS - NABCA TEST1	RL	\$	56.00	750.00ML	999880	07/19/17	02/01/17	
tatus	ID LISA'S CHARDONNAY GLASS - NABCA TEST1	RL	\$	150.00	375.00ML	999881		02/01/16	
Draft Completed Submitted	OVER THE RAINBOW FLAVORE GLASS - NABCA TEST1	D VO	\$	78.00	750.00ML	999966		02/01/16	
Rejected Pending	GLASS - NABCA TEST1	RL	\$	325.00	750.00ML	A9998		11/01/17	
Regular Listing	LOLO JOJO OVERPROOF RUM TRAVELER - NABCA TEST2	RL	\$	175.00	1.75LTR	999856		02/01/17	
Special Order Plans	STAR BRIGHT SPARKLING LIQU	JEU RL	\$	72.00	375.00ML	999999	02/23/17	02/01/18	
Filter by Submitted Date Filter by Effective Date	AL JIM'S VODKA VAP GLASS - NABCA TEST1	RL	\$	300.00	750.00ML	A9999	07/19/17	11/01/17	
NABCA TEST1 NABCA TEST2	ME JIM'S VODKA VAP GLASS - NABCA TEST1	RL	\$	155.00	375.00ML	999987	07/19/17	02/01/18	07/19/17

Q

Price Quotes
Search by Product Name or Product State Code

Larry's Agricole Overproof Rhum

larry

- Use "products" in search bar to locate by name and select "sizes/state codes"
- Click RESUBMIT
- Follow submission process for new Price Quotes.

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Thanks for attending!



For future assistance please contact Monnika Reasoner 703.578.5517 pqrshelp@nabca.org